



Inquiry into Appropriation Bill 2026–2027 and Appropriation (Office of the Legislative Assembly) Bill 2026–2027

Answer to question taken on notice

Asked by: Mr Peter Cain MLA

Addressed to: Acting Public Trustee and Guardian

In relation to: Public Trustee and Guardian and breakdown of active matters

Hearing: 24/07/2026

Uncorrected Proof Transcript p19

Transcript provided: 05/08/2026

Answer Due: 12/08/2026

Mrs Danae Lacey took on notice the following question(s):

You might take the following one on notice. I will understand if you did. Could you provide the total number of active matters managed by your office in each of the past financial years broken down by deceased estates, financial management appointments and guardianship appointments.

Mrs Danae Lacey: The answer to the Member's question is as follows:

The figures in the table below represent a point-in-time snapshot of matters actively managed by the Public Trustee and Guardian (PTG) as at 30 June of each financial year. Financial management, guardianship and EPA appointment numbers are routinely reported through PTG Annual Reports.

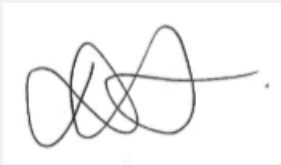
While PTG Annual Reports routinely report financial management, guardianship and EPA appointment numbers, they do not currently include a year-end count of active deceased estate matters. For this reason, deceased estate information has not been included in the table below. PTG maintains deceased estate information through its operational records and is continuing to improve its information management and reporting systems to enhance the availability, consistency and reporting of operational data across all service areas.

As these figures represent matters on hand at year end, they should not be interpreted as the total number of matters managed during a financial year, as matters may be opened, reviewed and finalised throughout the reporting period.

OFFICIAL

Financial Year	Financial Management Appointments	Financial EPA Clients	Guardianship Appointments	Guardianship EPA Appointments
2022–23	477	30	216	4
2023–24	462	21	250	4
2024–25	460	18	219	4
2025–26	473	19	210	1

Approved for circulation to the Select Committee on Estimates



Signature:

Date: 07/08/2026

By the Public Trustee and Guardian, Danae Lacey