# Amendment to Member's Declaration of Private Interests

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

## Additions:

| | Item | Details |
|---|---|---|
| Member | 11: Gifts | I report all gifts though Elections ACT disclosures portal. I do not accept and I have not received any gifts of money. |
| Member | 13: Memberships | I continue to be a member of the ACT Writers Centre but their name is now 'Marion', so this should be updated to 'Marion (ACT Writers Centre)'. |
| Member | 14: Other disclosure | I have recently donated money to the following causes, please update the previous one.<br><br>Aboriginal Tent Embassy, ACT Wildlife, Australian Conservation Foundation, Australian Dance Party, Australian Marine Conservation Foundation AMCS, Australian Palestine Advocacy Network, Australian Red Cross, Australian Sports Foundation, Australia Institute, A Gender Agenda, Abilities Unlimited (Canberra), ACTCOSS, AMCS, ACT Rescue and Foster Inc ARF, Belco Arts, Beryl Womens, Better Renting, Canberra CityCare, Canberra Community Law, Canberra Rape Crisis Centre, Climate council, Companion House Cook, Conservation Council, Chuffed Wangan and Jagalingou Protect Sacred Water campaign, Chuffed Support Mullumbimby, Environmental Defenders Office, Fistula Foundation, Friends of Grasslands, Fred Hollows Foundation, Green Institute, Greenpeace, Greens, Helping ACT food bank, Jewish Council Australia, Hawker Men's Shed, Karinya House, Kulture Break, Landcare ACT, Latham Primary School fete fundraiser, Little Oak Sanctuary, Marion ACT Writers Centre, Market Forces, Medicine San Frontiers, Microforest Collective Climate Factory, Movember, MyCause, Nature Conservation Council, National Parks Association, Ozharvest, Pedal Power, Perinatal Wellbeing Centre, Project Didi, Project Independence, Rising Tide, Rising Tide support T Hamilton, Rising Tide O Hamilton |

| | | |
|---|---|---|
| | | East, Roundabout, RSPCA, Save Wallu, Seed Mob, St Vincent De Paul, Stripe Stepping Stone Holt, Rebus Theatre, SEE Change, St Johns Care, Stepping stone Social Enterprise, The Life You Can Save, The Street Theatre, Toora Women, UnitingCare Kippax, Warehouse Circus, WELA, Womens Legal Centre ACT, Womens Shed Canberra, YWCA Canberra |
| Child | NA | NA |

## Deletions:

| | Item | Details |
|---|---|---|
| Member | NA | NA |
| Spouse/Partner | 6: Trusts (other than a blind trust) | Please delete the reference to my partner being an executor in his late parents' estates. The estates are now wound up. |
| Spouse/Partner | 8: Estates | Please delete the reference to my partner's estates. The estates are now wound up. |
| Spouse/Partner | 11: Gifts | Please delete the reference to my partner receiving a gift of money in March 2024. I don't think that is a current declaration any more. |
| Spouse/Partner | 13: Memberships | Please delete memberships for Ginninderra Rats Basketball and Tomakin Sports & Social Club |
| Child | NA | NA |

Signature: _____

Name: Jo Clay

Date: 9 / 11 / 2024

# Declaration of Member's Private Interests

## Introductory Notes:

The *Code of Conduct for all Members of the Legislative Assembly of the Australian Capital Territory* set out in Continuing Resolution 5 requires that Members:

> "Actively seek to avoid or prevent any conflict of interest, or the perception of such a conflict, arising between their duties as a Member and their personal affairs and interests, take all reasonable steps to resolve any such conflict or perception of a conflict that does arise, and:
>
> (a) comply with section 15 of the *Australian Capital Territory (Self-Government) Act 1988* (Cth);
>
> (b) declare their private interests and those of their immediate family and ensure that their declaration is kept up to date, as required by Continuing Resolution 6 (as amended or replaced from time to time); and
>
> (c) disclose at a time and in a manner appropriate to the circumstances any financial or non-financial interest that they may hold, or which they may be reasonably perceived to hold (other than as a member of the public or of a broad class of persons) and any friendship, relationship or other circumstance which a reasonable observer, informed of that matter, might perceive as giving rise to a conflict of interest with the performance of the Member's duty as a Member. "

This form must be completed and lodged with the Clerk of the Assembly:

- by a re-elected Member—within 28 days of the date of the declaration of the outcome of the election at which they are re-elected; and
- by a newly-elected Member or a former Member who was not a Member during the immediately preceding Assembly—within 28 days of being sworn in as a Member.

Amendments to this form must be completed and lodged with the Clerk of the Assembly within 28 days of any change in interests which necessitates amendment of previously declared interests.

Completion of this form and keeping it up to date will satisfy the requirements of Continuing Resolution 6 for "declaration of the private interests of themselves and their immediate family".

However, Members should be aware that completing this form provides only the minimum action required of a Member. Circumstances may arise where action beyond mere disclosure of an interest is required in order to comply with the Code of Conduct. *For example*, in order to comply with the Code requirement to avoid or resolve a conflict of interest or the perception of a conflict, it may also be necessary for e Member to stand aside from Assembly consideration or government decision-making affecting or potentially affecting a declared interest.

Members should also be aware that the minimum disclosure required by this form may be insufficient disclosure. Circumstances may arise where it may be necessary for a Member to make additional disclosures of their interests or those of other persons even where not required by this form. *For example*, disclosure (and possibly other action) may be required in relation to:

- a personal relationship, whether or not intimate or close, with a person who is not the Member's de facto spouse;
- the interests of a family member such as a parent, sibling or grandchild who is not part of the Member's "immediate family" for the purposes of this form;
- a financial interest or relationship that is not a shareholding, partnership, ownership or income interest required to be declared in this form; or
- more specifically identifying an interest declared in this form, such as the precise address of a property the value of which could be affected by Assembly or government town-planning decisions.

In this form, "immediate family" means:

- a person to whom the Member is legally married, even if separated (referred to in this form as a "spouse");
- a person with whom the Member lives in a marriage-like de facto relationship (referred to in this form as a "partner"); and
- a natural, adopted or step child who is wholly or principally dependent on the Member or their spouse or partner, regardless of the age of the child.

It is not necessary to name the members of your immediate family. Where multiple persons need to be referred to within a category listed in the form, identifying terminology such as "Spouse" and "Partner" or "Child 1", "Child 2" etc. may be used. Where you do not have family in a particular category, you may enter "N/A".

You must provide in respect of the interests of your immediate family details that are known to you or that you can ascertain by reasonable inquiry. If a member of your immediate family refuses or fails to provide information not otherwise known to you at your request, you should enter the annotation "information not known and declined".

In completing this form, an interest may need to be declared under more than one category. *For example*:

- ownership of an investment property may need to be declared under "Real Estate" and rent earned from that property may also need to be declared under "Other Income"; or
- engaging in legal practice may need to be declared under both "Other Income" and "Membership" of a professional organisation.

If the space provided on this form is insufficient to record all required detail, additional pages should be added.

Advice in relation to completion of this form may be sought from either the Clerk of the Assembly or the Assembly's Ethics and Integrity Adviser.

# Declaration of Member's Private Interests

**Member's Name:** Jo Clay

## Item 1. Real Estate

The location of all real estate must be shown but street addresses are not required – suburb, town or region names may be used instead. Where real estate is only partly-owned, an annotation such as "joint tenant" or "tenant in common" should be included. Real estate held by a trust you have declared at Item 6 need be declared only under that item.

### Principal Place of Residence:

| | |
|---|---|
| Member | Macquarie ACT (joint tenant) |
| Spouse/Partner | As above (joint tenant) |
| Child | NA |

### Secondary Place(s) of Residence:

| | |
|---|---|
| Member | Broulee NSW (joint tenant) |
| Spouse/Partner | As above (joint tenant) |
| Child | NA |

### Other Real Estate:

| | |
|---|---|
| Member | NA |
| Spouse/Partner | NA |
| Child | NA |

## Item 2: Other Income

You must show here the source of income such as that derived from other employment, from investment or from distribution by a trust. In this Item, "other income" does not include your Assembly salary or allowances. Actual amounts of income are not required to be provided. Sources of income must be shown for the immediately preceding financial year to 30 June, and expected details for the current financial year to 30 June next.

| | |
|---|---|
| Member | Bank interest |
| Spouse/Partner | Bank interest, dividends, Employment with Group 10 |
| Child | Bank interest |

## Item 3: Shareholdings

You must list here the names and any other required details of all companies in which shares are held, whether solely of jointly with others. Numbers and values of shares held are not required to be provided. Shares held by a trust you have declared at Item 6 need be declared only under that item.

### Publicly listed companies (name of company only required):

| | |
|---|---|
| Member | NA |
| Spouse/Partner | Telstra, AMP |
| Child | NA |

### Private companies (full name of each company and a description of its objects and activities is required):

| | |
|---|---|
| Member | NA |
| Spouse/Partner | NA |
| Child | NA |

**Subsidiary companies (you must list here, for each subsidiary of any private company listed above, the full name of each subsidiary that is fully or majority owned by that private company, and a description of its objects and activities):**

| | |
|---|---|
| Member | NA |
| Spouse/Partner | NA |
| Child | NA |

## Item 4: Partnerships

You must list here the name of each partnership of which you are, or a member of your immediate family is, a member. For each partnership, you must provide a statement of the objects and activities of the partnership. It is not necessary to name each other member of a partnership but you must provide an exact or estimated percentage share of the interest held in the partnership by you or a member of your immediate family.

| | |
|---|---|
| Member | NA |
| Spouse/Partner | NA |
| Child | NA |

## Item 5: Offices Held

You must list here offices held in any corporation, partnership, association or other body (including a trade union, professional or business association and an owners corporation under the *Unit Titles (Management) Act 2011*) and, for each such entity, provide its name and address and a description of its objects and activities.

| | |
|---|---|
| Member | NA |
| Spouse/Partner | NA |
| Child | NA |

## Item 6: Trusts (other than a blind trust)

You must list here any trust under which a beneficial interest is held by you or a member of your immediate family, or in which you or a member of your immediate family is a trustee and another member of your (immediate or extended) family holds a beneficial interest. For each such trust, you must provide a description of the activities of the trust, the nature of the beneficial interest, the source(s) of income of the trust, the location (by suburb, town or region) of any real estate held by the trust, and the names of companies in which the trust holds shares or an interest in shares.

| | |
|---|---|
| Member | NA |
| Spouse/Partner | My partner is an executor in his late parents' estates. Assets are held in the estate trust until disbursement. The lawyer is in Woden ACT. There is a property in Cook ACT associated with this estate. There are also other assets. I can provide further details if these are needed. |
| Child | NA |

## Item 7: Blind Trusts

You must list here any blind trust under which you or a member of your immediate family holds a beneficial interest. For each such trust, you must provide a description of the blind trust and the name and address of the person who manages the blind trust.

| | |
|---|---|
| Member | NA |
| Spouse/Partner | NA |
| Child | NA |

## Item 8: Estates

You must list here any estate in which you or a member of your immediate family are appointed as an executor and hold a beneficial interest. For each such estate, you must list the name of the estate and a description of the beneficial interest.

| | |
|---|---|
| Member | NA |
| Spouse/Partner | Late parent's estates. Both of my partner's parents died recently and my partner is one of the executors and beneficiaries. Their last name is Dunne. The assets comprise the family home, money and other items. Assets are held in the estate trust until disbursement and assets have not yet been disbursed. Further details can be provided if these are needed but we find it invasive to list the names of his late parents and their personal effects in this public declaration. |

| | |
|---|---|
| | |
| Child | NA |

## Item 9: Personal Debt

You must list here a description of the debt (for example, mortgage, hire-purchase, overdraft, personal loan) and the name of the creditor. You do not need to show amounts owed. Credit cards should be included even if the amount owing is paid each period without interest being incurred. Debts of less than $500 or multiple debts owed to the same person or organisation with a combined total of less than $500 do not need to be included.

| | |
|---|---|
| Member | Mortgage Bendigo and Adelaide Bank<br>Credit card Bendigo and Adelaide Bank |
| Spouse/Partner | Mortgage Bendigo and Adelaide Bank<br>Credit card Bendigo and Adelaide Bank |
| Child | NA |

## Item 10: Other Assets

You must list here assets held that are not listed in any other category on this form (such as savings or investment accounts, debentures, bonds, superannuation accounts etc., for which the name of the bank or other institution is to be provided). You do not need to list ordinary household effects or motor vehicles used for private purposes. You do not need to provide a value for listed assets individually or in total.

| | |
|---|---|
| Member | Bank accounts Bendigo and Adelaide Bank<br>Australian Ethical Superannuation, PSS Superannuation |
| Spouse/Partner | Bank accounts Bendigo and Adelaide Bank and Defence Bank<br>Telstra Superannuation, Military Superannuation |
| Child | Bank account Bendigo and Adelaide Bank |

## Item 11: Gifts

You must list here any gift you have received while a Member other than:

- unsolicited and unconditional gifts received in a purely personal capacity from family members or personal friends;

- gifts received as a Member and passed to and accepted by the Speaker for inclusion as an asset of the Assembly;
- other gifts received as a Member with a value of less than $200 each or, where multiple gifts are received from the same person or organisation or group of related persons or organisations, with a combined value less than $500 in a financial year.

You must also list gifts of that value received by a member of your immediate family because of your position as a Member – that is, other than gifts received by them in a purely personal capacity.

Gifts in the form of hospitality, entertainment, travel or accommodation do not need to be listed here but must be listed under Item 12.

You do not need to list here political donations that are disclosed or required to be disclosed to the ACT Electoral Commission.

Discounts, rebates or similar received in connection with the supply of goods or services do not need to be listed if they are provided in the ordinary course of the supplier's business and are generally available on the same terms to other members of the public.

| | |
|---|---|
| Member | NA<br><br>I report all gifts to Elections ACT through the Annual Returns process and to the ACT Greens through a form. I have not received any gifts this term. I have also not received any gifts above reportable thresholds – that is, all gifts are worth less than $200 each and less than $500 in total for the year from the same gifter - but I report all gifts anyway for prudence. |
| Spouse/Partner | My partner received a gift of money in March 2024 from his father before he died. The gift was not a small amount. |
| Child | NA |

## Item 12: Travel, Accommodation, Entertainment and Hospitality

You must list here any free or concessional travel you have undertaken where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative. You do not need to list travel entitlements received by you or your immediate family under a Remuneration Tribunal determination or as a member of an official Assembly delegation. In each case you must list the purpose of the travel. Complimentary membership of airline lounges should also be shown.

You must also list free or concessional accommodation, entertainment or hospitality you have accepted, whether or not provided in association with travel, where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative – but only where the value of any individual item exceeds $200 or, where multiple items are received from the same person or organisation or group of related persons or organisations, with a combined value in excess of $500 in a financial year.

You must also list free or concessional travel, accommodation, entertainment or hospitality received by a member of your immediate family because of your position as a Member – that is, other than items received by them in  a purely personal capacity.

| | |
|---|---|
| Member | NA |
| Spouse/Partner | NA |
| Child | NA |

## Item 13: Memberships

You must list here all organisations of which you are a member, including unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

You may also list, if you think it appropriate, memberships of such organisations held by members of your immediate family.

| | |
|---|---|
| Member | ACT Greens, ACT Writers Centre, Australian Marine Conservation Society, Australian Conservation Foundation, Community Toolbox, Eurobodalla Nature Coast Group, Australian EV Association, NRMA insurance, Pedal Power ACT, Public Transport Canberra |
| Spouse/Partner | ACT Greens, Ginninderra Rats Basketball, Pedal Power ACT, Tomakin Sports & Social Club |
| Child | Pedal Power ACT |

## Item 14: Other Disclosure

You may include under this item any other fact or circumstance which you believe it is appropriate to disclose for the purpose of avoiding or resolving an actual or perceived conflict of interests with your duties as a Member.

| | |
|---|---|
| Member | I have recently donated money and/or assets to the following causes:<br><br>ACC gift fund, ACF Donor, ACT wildlife, ACTCOSS (Hands Across Canberra), AMCS, ARF, Australia Institute, Australian Greens, Belco Arts, Ben Pennings, Beryl Womens, Better Renting (Hands Across Canberra), Canberra City Care, Canberra Community Law (Hands Across Canberra), Canberra Rape Crisis Centre (Hands Across Canberra), Companion House Cook, Conservation Council, CRCS, Documentary Australia, Environment Defenders Office, Fistula Foundation, Foodbank, Fred Hollows Foundation, Friends of Grasslands, Green Institute, Greenpeace, Hands Across Canberra, Hawker Men's Shed, Helping ACT food bank, Karinya House (Hands Across Canberra), Kulture Break, Landcare ACT (My Cause), Marion, Market Forces, Mycause, National Parks Association, Ozharvest, Pedal Power, Prenatal Wellbeing Centre, Project Didi, Project Independence, |

| | |
|---|---|
| | Rebus Theatre (hands Across Canberra, Rising Tide, Roundabout, RSPCA, See-Change, Seed Mob, Sitaras Story, St Johns Care (Hands Across Canberra), St Pauls Ginninderra Anglican Church Food Pantry (Hands Across Canberra), Stepping Stone Social Enterprise (Hands Across Canberra), Stop the Traffik, The Street, Toora Women (Hands Across Canberra), UC Foundation, UnitingCare Kippax (Hands Across Canberra), Warehouse Circus (Hands Across Canberra), Womens Climate Congress, Womens Legal Centre ACT (Hands Across Canberra), Womens Shed Canberra (Hands Across Canberra), Yes23, YWCA Canberra (Hands Across Canberra)<br><br>I am a guardian and manager for another person and I manage their financial affairs as part of that role. I have not made declarations about that other person's affairs on this form as the assets are not my assets and this form does not seek that information, I have previously obtained advice from the ethics adviser indicating the information is not declarable and my ward is a vulnerable person who has lost capacity and I do not wish to disclose their private affairs if I do not need to. But I note my role as a guardian and manager in order to provide full disclosure. I am happy to provide further disclosures about this at any time it is required. |
| Spouse/Partner | NA – my partner makes donations to charities but this is so far removed from my work and my affairs that I do not think I need to list them. |
| Child | NA |

Signature: Jo Clay

Name: Jo Clay

Date: 30 / 11 / 2024

# Amendment to Member's Declaration of Private Interests

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

## Additions:

| | Item | Details |
|---|---|---|
| Member | | |
| Spouse/Partner | | |
| Child | | |

## Deletions:

| | Item | Details |
|---|---|---|
| Member | | |
| Spouse/Partner | | |
| Child | | |

Signature: _____

Name: _____

Date: _____ / _____ / _____