

**Register of Members' Interests** 

## **Statement of registerable** interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee MLA

3 April 2024

Date:

It is suggested that the Explanatory Notes accompanying each section be read before completing.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality |  |  |
|------------|---|--|--|
| Self       | Madam Lu PTY LTD                        |  |  |
| Spouse     |   |  |  |
| Dependants |   |  |  |

#### **Explanatory notes:**

- Gifts received by Members and their families from family members or personal friends in a purely
  personal capacity need not be disclosed unless the Member judges an appearance of conflict of
  interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
- Serial receipt of hospitality e.g. regular receipt of free Theatre tickets or tickets from sporting organisations should be declared if the collective value exceeds \$500 in a financial year.
- 'Sponsored travel' means any free or concessional travel undertaken by the Member, the Member's spouse or dependants sponsored wholly or partly by a person, organisation, business or interest group or foreign Government or its representative. It does not include the travel entitlements received by a Member, the Member's spouse or dependants under any determination by the Remuneration Tribunal nor travel undertaken as a Member of an official Assembly delegation. The purpose for which the travel was undertaken should be shown.
- 'Hospitality' refers to free or concessional accommodation or entertainment provided to the Members, the Member's spouse or dependants wholly or partly by any person, organisation, business or interest group or foreign Government or its representative.
- There is also no need to include entertainment received as a function and role as MLA such as a reception or dinner hosted by a High Commissioner/Ambassador, Industry or community groups.
- In all cases in deciding whether travel or hospitality should be included in a return, a Member should exercise his or her judgement having regard to any appearance of conflict of interest that may arise.

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details  |
|-----------|------|--|
| Self      | 11.  | Catering - 15 February 2024<br>Value \$900.00<br>(Chinese New Year Event)<br>(Received the invoice and confirmation of value on 2<br>March 2024) |
| Spouse    |      |  |
| Dependent |      |  |

#### Deletion

|           | Item | Details                               |
|-----------|------|---------------------------------------|
| Self      |      | · · · · · · · · · · · · · · · · · · · |
| Spouse    |      |                                       |
| Dependent |      |                                       |

Signature:

Name:

Date:

05,04,24

Elizabeth Lee MLA



**Register of Members' Interests** 

# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee MLA

Date:

26 March 2024

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality |  |
|------------|---|--|
| Self       | Ronald McDonald House Charities ACT     |  |
| Spouse     | Ronald McDonald House Charities ACT     |  |
| Dependants | 9                                       |  |

#### **Explanatory notes:**

- Gifts received by Members and their families from family members or personal friends in a purely personal capacity need not be disclosed unless the Member judges an appearance of conflict of interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
- Serial receipt of hospitality e.g. regular receipt of free Theatre tickets or tickets from sporting organisations should be declared if the collective value exceeds \$500 in a financial year.
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- There is also no need to include entertainment received as a function and role as MLA such as a reception or dinner hosted by a High Commissioner/Ambassador, Industry or community groups.
- In all cases in deciding whether travel or hospitality should be included in a return, a Member should exercise his or her judgement having regard to any appearance of conflict of interest that may arise.

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details  |
|-----------|------|--|
| Self      | 11.  | Lexus of Canberra Gala Ball<br>23 March 2024<br>Value \$350.00 |
| Spouse    | 11.  | Lexus of Canberra Gala Ball<br>23 March 2024<br>Value \$350.00 |
| Dependent |      |  |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

Name:

03,04,24

Elizabeth Lee MLA



**Register of Members' Interests** 

# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee MLA

12 March 2024

Date:

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality |  |  |
|------------|---|--|--|
| Self       | Canberra Racing Club                    |  |  |
| Spouse     | Canberra Racing Club                    |  |  |
| Dependants |   |  |  |

#### **Explanatory notes:**

- Gifts received by Members and their families from family members or personal friends in a purely
  personal capacity need not be disclosed unless the Member judges an appearance of conflict of
  interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
- Serial receipt of hospitality e.g. regular receipt of free Theatre tickets or tickets from sporting organisations should be declared if the collective value exceeds \$500 in a financial year.
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# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details  |
|-----------|------|--|
| Self      | 11.  | John McGrath Auto Group Black<br>Opal Stakes Luncheon 10 March<br>(Value \$315.00) |
| Spouse    | 11.  | John McGrath Auto Group Black<br>Opal Stakes Luncheon 10 March<br>(Value \$315.00) |
| Dependent |      |  |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

Name:

12,03,24

Elizabeth Lee MLA



**Register of Members' Interests** 

# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee MLA

Date:

4 March 2024

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality |  |
|------------|---|--|
| Self       | Canberra Cavalry Baseball               |  |
| Spouse     |   |  |
| Dependants |   |  |

#### Explanatory notes:

- Gifts received by Members and their families from family members or personal friends in a purely
  personal capacity need not be disclosed unless the Member judges an appearance of conflict of
  interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
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- In all cases in deciding whether travel or hospitality should be included in a return, a Member should exercise his or her judgement having regard to any appearance of conflict of interest that may arise.

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details   |
|-----------|------|---|
| Self      | 11.  | Cavalry Box - 14/12/2023<br>Estimated value \$900.00<br>Confirmed as a gift on 23/02/2024 |
| Spouse    |      |   |
| Dependent |      |   |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    | -    |         |
| Dependent |      |         |

Signature:

Elizabeth Lee MLA

05,03,24

Name:



**Register of Members' Interests** 

## **Statement of registerable** interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee MLA

Date:

4 March 2024

It is suggested that the Explanatory Notes accompanying each section be read before completing.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality |  |
|------------|---|--|
| Self       |   |  |
| Spouse     | KIA Tigers (Baseball)                   |  |
| Dependants |   |  |

#### **Explanatory notes:**

- Gifts received by Members and their families from family members or personal friends in a purely
  personal capacity need not be disclosed unless the Member judges an appearance of conflict of
  interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
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  organisations should be declared if the collective value exceeds \$500 in a financial year.
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# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details  |
|-----------|------|--|
| Self      |      |  |
| Spouse    | 11.  | Box of used baseballs-21/2/2024<br>(Estimated value \$300.00)<br>Donated to Community baseball |
| Dependent |      |  |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

Name:

09,03,24

Elizabeth Lee MLA



Register of Members' Interests

## Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee S December 2013

Date:

It is suggested that the Explanatory Notes accompanying each section be read before completing.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality | ]     |
|------------|---|-------|
| Self       | Pegasus Charity Race Day                | 107 E |
| Spouse     | 1 December o                            | 623   |
| Dependants |   |       |

Explanatory notes:

- Gifts received by Members and their families from family members or personal friends in a purely
  personal capacity need not be disclosed unless the Member judges an appearance of conflict of
  interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
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### Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details                                      |
|-----------|------|--|
| Self      | 11.  | Peapsus Chardy<br>Race Day event<br>\$200.00 |
| Spouse    |      | \$200.00                                     |
| Dependent |      |  |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

900 Mel Elizabeth Lee 06, 12, 23

Name:

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | Item | Details  |
|----------------|------|--|
| Member         | 12.  | *Ticket to Raiders Presentation Night - \$330.00<br>*Master Builders Asset and Construction Hire<br>Excellence Awards - \$230.00<br>*Restaurant & Catering National Awards<br>Hostplus Awards of Excellence - \$275.00 |
| Spouse/Partner |      |  |
| Child          |      |  |

#### **Deletions:**

|                | Item | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |

Signature:

gman Lizabeth Lee

22,09,23

Name:



Register of Members' Interests

## Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Elizabeth Lee

29 August

Name:

Date:

It is suggested that the Explanatory Notes accompanying each section be read before completing.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

| F          | Details of gifts / travel / hospitality                       |  |
|------------|---|--|
| Self       | Coalition for Conservation's International Climate Conference |  |
| Spouse     |   |  |
| Dependants |   |  |

Explanatory notes:

- Gifts received by Members and their families from family members or personal friends in a purely
  personal capacity need not be disclosed unless the Member judges an appearance of conflict of
  interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
- Serial receipt of hospitality e.g. regular receipt of free Theatre tickets or tickets from sporting
  organisations should be declared if the collective value exceeds \$500 in a financial year.
- 'Sponsored trave!' means any free or concessional travel undertaken by the Member, the Member's spouse or dependants sponsored wholly or partly by a person, organisation, business or interest group or foreign Government or its representative. It does not include the travel entitlements received by a Member, the Member's spouse or dependants under any determination by the Remuneration Tribunal nor travel undertaken as a Member of an official Assembly delegation. The purpose for which the travel was undertaken should be shown.
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- In all cases in deciding whether travel or hospitality should be included in a return, a Member should exercise his or her judgement having regard to any appearance of conflict of interest that may arise.

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details  |
|-----------|------|--|
| Self      | 11.  | Accommodation \$355.00<br>Conference and Food \$446.00 |
| Spouse    |      |  |
| Dependent |      |  |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

Name:

Elizabeth Lee

31,08,23

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | Item | Details   |
|----------------|------|---|
| Member         | 11   | Next25<br>Parliamentary Leaders Program<br>Patrons Fellowship - 4000.00 |
| Spouse/Partner |      |   |
| Child          |      |   |

#### **Deletions:**

| 1              | Item     | Details |
|----------------|----------|---------|
| Member         | <i>t</i> |         |
| Spouse/Partner |          |         |
| Child          |          |         |

Signature:

gmu

Name:

Elizabeth Lee

Date:

29 / 08 / 2023



**Register of Members' Interests** 

# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, 1 undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee

Date:

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

#### 12. Membership of any organisation

|            | Names of organisations              |
|------------|-------------------------------------|
|            | National Press Club                 |
| Self       | ANCI Korea Institute Advisary Cauna |
|            |                                     |
| Spouse     |                                     |
|            |                                     |
| Dependants |                                     |
|            |                                     |

Explanatory notes:

• Membership of all organisations should be disclosed. Examples might include unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

## 13. Any other interests where a conflict of interest with a Member's public duties could foreseeably arise or be seen to arise

|            | Nature of interest |
|------------|--------------------|
| Self       |                    |
| Spouse     |                    |
| Dependants |                    |

Explanatory notes:

• List any other interest that, in the opinion of the Member, holds the potential for a real or apparent conflict of interest with a Member's public duties to arise.

### Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details  |
|-----------|------|--|
| Self      | 12.  | National Press Club<br>Membership<br>Anu Konea Institute Advisor<br>Council Membership |
| Spouse    |      | Council membership   |
| Dependent |      |  |

#### Deletion

|           | ltem | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

<u>Elizabeth Lee</u> 20,07,2023

Date:

Name:



**Register of Members' Interests** 

# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, 1 undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Elizabeth Lee 27 February 2023

Date:

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

### Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | ltem | Details  |     |
|-----------|------|--|-----|
| Self      | 11.  | VIC CAPS 23 23 Season<br>VIP 25 2 Value \$300<br>3 Tickets | 10C |
| Spouse    |      |  |     |
| Dependent |      |  |     |

#### Deletion

|           | ltem | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

\_\_\_\_\_\_ Elizobeth Lee 06,03,2023

Date:

Name:



**Register of Members' Interests** 

# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name:

Date:

Elizabeth Lee MLA 27 February 202

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

### Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | ltem | Details  |
|-----------|------|--|
| Self      | U.   | Asian Leodership Project<br>Sparsoned Frances<br>Risburg-Sidney return<br>U alue |
| Spouse    |      | Ualue \$647-92   |
| Dependent |      |  |

#### Deletion

|           | ltem | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

Name:

9 Mge Elijabeth Lee 02, 03, 2023

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | Item | Details   |
|----------------|------|---|
| Member         | 12   | From IHG<br>3 x tickets to the value of \$300 to a basketball<br>game on 7 Jan 2023 |
| Spouse/Partner |      |   |
| Child          |      |   |

#### **Deletions:**

|                | Item | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |

9 Mu Elizabeth Cee 23,01,23

Name:

Signature:

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | ltem                    | Details   |
|----------------|-------------------------|---|
| Member         | Item 13:<br>Memberships | Ainslie Football & Social Club<br>National Press Club |
| Spouse/Partner |                         |   |
| Child          |                         |   |

#### **Deletions:**

|                | Item | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |

Signature:

izabeth Cee

21,11,22

Name:

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | Item   | Details   |
|----------------|--|---|
| Member         | Item 12: Travel,<br>Accommodation,<br>Entertainment and<br>Hospitality | Sponsored travel, accommodation and<br>incidentals to deliver a speech at the Australian<br>Federation of Korean Communities' Future<br>Leaders Forum in Melbourne; August 2022.<br>Estimated \$800 |
| Spouse/Partner |  |   |
| Child          |  |   |

#### **Deletions:**

|                | Item | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |

Mill Clizabeth Lee

Signature:

Name:

30,08,22

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

| ·              | Item                    | Details                  |
|----------------|-------------------------|--------------------------|
| Member         | ltem 13:<br>Memberships | Qantas Chairman's Lounge |
| Spouse/Partner |                         |                          |
| Child          |                         |                          |

#### **Deletions:**

|                | ltem | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |

MUL <u>Clizabeth</u> Lee <u>15, 28, 22</u>

Signature:

Date:

Name:

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | Item   | Details   |
|----------------|--|---|
| Member         | Item 12. Travel,<br>Accommodation,<br>Entertainment and<br>Hospitality | Update to Amended Declaration of<br>17 January 2022<br>In reference to the declaration of the gift<br>from Coalition for Conservation for sponsored<br>attendance at COP26 in the UK, an original<br>estimate of \$18,000 was submitted as an<br>itemised breakdown of expenses at the time<br>of submission had not been received.<br>That amount needs to be amended to<br>\$22,059.83 which is the amount I have been<br>advised is the total cost of the sponsored<br>travel. |
| Spouse/Partner |  |   |
| Child          |  |   |

#### **Deletions:**

|                | Item | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |
|                | m    | L       |

Signature:

Ms Elizabeth Lee

27,07,22

Name:

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | Item  | Details   |
|----------------|---|---|
| Member         | Item 12.<br>Travel,<br>Accommodation,<br>Entertainment and<br>Hospitality | Sponsored travel including flights,<br>accommodation, and hospitality whilst in Sydney<br>for C4C National Conservative Climate<br>Conference (\$1,267.18) by Coalition for<br>Conservation |
| Spouse/Partner |   |   |
| Child          |   |   |

#### **Deletions:**

| • • • •        | Item | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |

Signature:

Elizabeth Lee

Name:

05,07,2022

### Amendment to Member's Declaration of Private Interests

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

|                | Item   | Details   |
|----------------|--|---|
| Member         | Item 12. Travel,<br>Accommodation,<br>Entertainment and<br>Hospitality | 2 x tickets to Ronald McDonald House Charities<br>Lexus Canberra Ball (\$300 each) by McDonalds |
| Spouse/Partner |  |   |
| Child          |  |   |

#### **Deletions:**

|                | Item | Details |
|----------------|------|---------|
| Member         |      |         |
| Spouse/Partner |      |         |
| Child          |      |         |

Signature:

Name:

Elizabeth Lee MLA \_\_\_\_\_

Date:

\_\_\_\_28\_\_\_/ \_\_\_\_03\_\_/ 2022\_\_\_\_\_

### Amendment to Member's Declaration of **Private Interests**

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### **Additions:**

|                | Item                    | Details  |
|----------------|-------------------------|--|
|                |                         | Sponsored end of year drinks event (\$1,000) by<br>Australian Hotels Association (ACT) for the |
|                | ltem 12.                | Canberra Liberals team   |
|                | Travel,                 |  |
| Member         | Accommodation,          | Sponsored travel including flights,  |
|                | Entertainment and       | accommodation, and hospitality whilst in the UK  |
|                | Hospitality             | for COP26 (\$18,000) by Coalition for  |
|                |                         | Conservation through its partnership with the  |
|                |                         | Conservative Environment Network   |
|                | ltem 2.<br>Other Income | Salary from EY   |
| Spouse/Partner |                         |  |
|                | ltem 10.                | Super with BT  |
|                | Other Assets            |  |
| Child          |                         |  |
|                |                         |  |

#### **Deletions:**

|                | ltem                     | Details                                |
|----------------|--------------------------|--|
|                | ltem 1.                  |  |
|                | Braddon                  | Sold Property                          |
| Member         | (Investment<br>property) |  |
| Weinder        | property                 |  |
|                | ltem 2.                  | Rental income from investment property |
|                | Other Income             |  |
| Spouse/Partner | ltem 2.<br>Other income  | Salary from APS                        |
| Child          |                          |  |

gratee Signature:

Elizabeth Lee MLA \_\_\_\_\_

Name:

\_\_\_\_17\_\_\_/ \_\_\_1\_\_ / 2022 \_\_\_\_\_

Date:

### **Declaration of Member's Private Interests**

Member's Name: .....Elizabeth LEE.....

#### Item 1. Real Estate

The location of all real estate must be shown but street addresses are not required – suburb, town or region names may be used instead. Where real estate is only partly-owned, an annotation such as "joint tenant" or "tenant in common" should be included. Real estate held by a trust you have declared at Item 6 need be declared only under that item.

Principal Place of Residence:

| Member         | Forrest (joint tenancy with spouse) |
|----------------|-------------------------------------|
| Spouse/Partner | Forrest (joint tenancy with self)   |
| Child          | Forrest                             |

#### Secondary Place(s) of Residence:

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

#### Other Real Estate:

| Member         | Braddon (investment) |
|----------------|----------------------|
| Spouse/Partner |                      |
| Child          |                      |

#### Item 2: Other Income

You must show here the source of income such as that derived from other employment, from investment or from distribution by a trust. In this Item, "other income" does not include your Assembly salary or allowances. Actual amounts of income are not required to be provided. Sources of income must be shown for the immediately preceding financial year to 30 June, and expected details for the current financial year to 30 June next.

| Member         | -Investment Property |
|----------------|----------------------|
| Spouse/Partner | -Salary-APS          |
| Child          |                      |

#### Item 3: Shareholdings

You must list here the names and any other required details of all companies in which shares are held, whether solely of jointly with others. Numbers and values of shares held are not required to be provided. Shares held by a trust you have declared at Item 6 need be declared only under that item.

Publicly listed companies (name of company only required):

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

**Private companies** (full name of each company and a description of its objects and activities is required):

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

**Subsidiary companies** (you must list here, for each subsidiary of any private company listed above, the full name of each subsidiary that is fully or majority owned by that private company, and a description of its objects and activities):

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

#### Item 4: Partnerships

You must list here the name of each partnership of which you are, or a member of your immediate family is, a member. For each partnership, you must provide a statement of the objects and activities of the partnership. It is not necessary to name each other member of a partnership but you must provide an exact or estimated percentage share of the interest held in the partnership by you or a member of your immediate family.

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

#### Item 5: Offices Held

You must list here offices held in any corporation, partnership, association or other body (including a trade union, professional or business association and an owners corporation under the *Unit Titles* (*Management*) Act 2011) and, for each such entity, provide its name and address and a description of its objects and activities.

| Member         | Canberra Liberals Parliamentary Leader<br>Jasiri Australia: Girls Take over Parliament: Ambassador<br>India Australia Association of Canberra: Multicultural Activities: Patron<br>Australian Social Cohesion: ASCEND (ANU): Board Member |  |  |
|----------------|---|--|--|
| Spouse/Partner | Australian Republican Movement: Director & Branch Convenor  |  |  |
| Child          |   |  |  |

#### Item 6: Trusts (other than a blind trust)

You must list here any trust under which a beneficial interest is held by you or a member of your immediate family, or in which you or a member of your immediate family is a trustee and another member of your (immediate or extended) family holds a beneficial interest. For each such trust, you must provide a description of the activities of the trust, the nature of the beneficial interest, the source(s) of income of the trust, the location (by suburb, town or region) of any real estate held by the trust, and the names of companies in which the trust holds shares or an interest in shares.

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

#### Item 7: Blind Trusts

You must list here any blind trust under which you or a member of your immediate family holds a beneficial interest. For each such trust, you must provide a description of the blind trust and the name and address of the person who manages the blind trust.

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

#### Item 8: Estates

You must list here any estate in which you or a member of your immediate family are appointed as an executor <u>and</u> hold a beneficial interest. For each such estate, you must list the name of the estate and a description of the beneficial interest.

| Member         |  |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

#### Item 9: Personal Debt

You must list here a description of the debt (for example, mortgage, hire-purchase, overdraft, personal loan) and the name of the creditor. You do not need to show amounts owed. Credit cards should be included even if the amount owing is paid each period without interest being incurred. Debts of less than \$500 or multiple debts owed to the same person or organisation with a combined total of less than \$500 do not need to be included.

| Member         | Mortgages- National Australia Bank<br>Mastercard- Commonwealth Bank |
|----------------|---|
| Spouse/Partner | Mortgage- National Australia Bank<br>American Express Credit Card   |
| Child          |   |

#### Item 10: Other Assets

You must list here assets held that are not listed in any other category on this form (such as savings or investment accounts, debentures, bonds, superannuation accounts etc., for which the name of the bank or other institution is to be provided). You do not need to list ordinary household effects or motor vehicles used for private purposes. You do not need to provide a value for listed assets individually or in total.

| Member         | Aware Super<br>Unisuper<br>PSS |
|----------------|--------------------------------|
| Spouse/Partner | PSS                            |
| Child          |                                |

#### Item 11: Gifts

You must list here any gift <u>you</u> have received while a Member other than:

- unsolicited and unconditional gifts received in a purely personal capacity from family members or personal friends;
- gifts received as a Member and passed to and accepted by the Speaker for inclusion as an asset of the Assembly;
- other gifts received as a Member with a value of less than \$200 each or, where multiple gifts are received from the same person or organisation or group of related persons or organisations, with a combined value less than \$500 in a financial year.

You must also list gifts of that value received by <u>a member of your immediate family</u> because of your position as a Member – that is, other than gifts received by them in a purely personal capacity.

Gifts in the form of hospitality, entertainment, travel or accommodation do not need to be listed here but must be listed under Item 12.

You do not need to list here political donations that are disclosed or required to be disclosed to the ACT Electoral Commission.

Discounts, rebates or similar received in connection with the supply of goods or services do not need to be listed if they are provided in the ordinary course of the supplier's business and are generally available on the same terms to other members of the public.

| Member         | Picture clippings and frames: \$580.00 (Sue White) |
|----------------|--|
| Spouse/Partner |  |
| Child          |  |

#### Item 12: Travel, Accommodation, Entertainment and Hospitality

You must list here <u>any</u> free or concessional travel <u>you</u> have undertaken where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative. You do not need to list travel entitlements received by you or your immediate family under a Remuneration Tribunal determination or as a member of an official Assembly delegation. In each case you must list the purpose of the travel. Complimentary membership of airline lounges should also be shown.

You must also list free or concessional accommodation, entertainment or hospitality <u>you</u> have accepted, whether or not provided in association with travel, where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative – but only where the value of any individual item exceeds \$200 or, where multiple items are received from the same person or organisation or group of related persons or organisations, with a combined value in excess of \$500 in a financial year.

You must also list free or concessional travel, accommodation, entertainment or hospitality received by <u>a member of your immediate family</u> because of your position as a Member – that is, other than items received by them in a purely personal capacity.

| Member         | Sponsored staff lunch: \$280.00 (KorbQ restaurant) |
|----------------|--|
|                |  |
| Spouse/Partner |  |
| Child          |  |

#### Item 13: Memberships

You must list here all organisations of which you are a member, including unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

You may also list, if you think it appropriate, memberships of such organisations held by members of your immediate family.

|                | Overseas Korean Politicians Council    |
|----------------|--|
| Member         | Harmonie German Club                   |
|                | Вира                                   |
|                | Australian Breastfeeding Association   |
|                | Canberra Liberals                      |
| wenner         | Women's Shed Canberra                  |
|                | Commonwealth Parliamentary Association |
|                | Qantas Club                            |
|                | Anytime Fitness Canberra City          |
|                | ACT Law Society                        |
|                | Rural Fire Service                     |
| Spouse/Partner | Baseball ACT                           |
|                | Вира                                   |
|                | Вира                                   |
| Child          |  |
|                |  |

#### Item 14: Other Disclosure

You may include under this item any other fact or circumstance which you believe it is appropriate to disclose for the purpose of avoiding or resolving an actual or perceived conflict of interests with your duties as a Member.

| Member         |  |  |  |
|----------------|--|--|--|
| Spouse/Partner |  |  |  |
| Child          |  |  |  |

Signature:

<u>Annie</u> <u>Elizabeth (ee</u> <u>27, 04, 21</u>

Name:

Date:



# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name: \_\_\_\_\_ Elizabeth Lee MLA

Date: \_\_\_\_\_12 January 2021

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

Revised November 2017

### **Explanatory note**

The purpose of the Statement of Registrable Interests form is to place on the public record Members' interests which may conflict, or may be seen to conflict, with their public duty.

No form can cover all possible circumstances and Members should consequently bear in mind the purpose and spirit of the return in deciding which matters should be registered.

There is the need to include under all headings interests to the extent to which the Member is aware of them, of the Member's spouse (including de facto spouse), and any who are wholly or mainly dependent on the Member for support.

When interests are held jointly with a spouse or dependants, the interests need to be included only as interests of the Member with an appropriate notation such as "jointly owned with spouse".

Where interests could be included under more than one heading, it is suggested they need be included only under the most specific heading unless two aspects need to be disclosed (e.g. real estate, plus a mortgage liability on that real estate).

Note: MLAs may have other reporting requirements through the *Electoral Act 1992*. This is separate from the OLA declaration.

### Statement of registerable interests

## 1. Shareholders in public and private companies (including holding companies) indicating the name of the company or companies

|            | Name of the company (including holding and subsidiary companies if applicable |  |  |  |  |
|------------|---|--|--|--|--|
| Self       |   |  |  |  |  |
| Spouse     |   |  |  |  |  |
| Dependants |   |  |  |  |  |

#### **Explanatory notes:**

- Notify any relevant interest in any shares (as defined in Corporations Law) including equitable as well as legal interest, whether held directly or indirectly, which enables a Member, the Member's spouse or dependants to exercise control over the right to vote or dispose of those shares.
- Where interests are held in a private holding company (i.e. a proprietary company formed for the purpose of investing in subsidiary companies) all such subsidiary companies, and any subsidiary companies held by those subsidiary companies, should be named.

## 2. Family and business trust and nominee companies in which a beneficial interest is held

|            | Name of trust / nominee<br>company | Nature of operation | Beneficial interest |
|------------|------------------------------------|---------------------|---------------------|
| Self       |                                    |                     |                     |
| Spouse     |                                    |                     |                     |
| Dependants |                                    |                     |                     |

#### **Explanatory notes:**

- Family and business trust and nominee companies
  - (i) in which a beneficial interest is held, indicating the name of the trust, the nature of its operation and beneficial interest, and
  - (ii) in which the Member, the Member's spouse, or dependant is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Member, the Member's spouse or dependant), indicating the name of the trust, the nature of its operation and the beneficiary of the trust.

Note: That both beneficial interest and trustee responsibilities (except as trustee of a deceased estate where neither the Member, the Member's spouse nor dependants are beneficiaries of the estate) should be specified.

# 3. Real estate, including the location and the purpose for which it is owned

|            | Location | Purpose for which owned                 |
|------------|----------|---|
|            | Forrest  | Family Home (joint tenancy with spouse) |
| Self       |          |   |
|            | Braddon  | Investment Property                     |
| Spouse     | Forrest  | Family Home (joint tenancy with self)   |
| Dependants |          |   |

#### Explanatory note:

• Members should specify the precise location of the property and purpose for which the property is owned (Members are not required to list the address of their principal place of residence).

#### 4. Registered directorships of companies

|            | Name of company | Activities of company |
|------------|-----------------|-----------------------|
| Self       |                 |                       |
| Spouse     |                 |                       |
| Dependants |                 |                       |

#### **Explanatory note:**

• Indicate the name of the company and the activities of the company.

# 5. Partnerships, indicating the nature of the interests and the activities of the partnerships

|            | Name | Nature of interests | Activities of partnership |
|------------|------|---------------------|---------------------------|
| Self       |      |                     |                           |
| Spouse     |      |                     |                           |
| Dependants |      |                     |                           |

#### **Explanatory notes:**

- Under "nature of the interests" specify level of current involvement in partnerships (e.g. "financial (non-working partner), consultant", etc).
- Specify the purpose or operations of the partnerships (e.g. investment, consultancy, etc).

# 6. Liabilities, including the nature of the liability and the creditor concerned

|            | Name of liability | Creditor                |
|------------|-------------------|-------------------------|
| Self       | Mortgages         | National Australia Bank |
| Spouse     | Mortgages         | National Australia Bank |
| Dependants |                   |                         |

#### **Explanatory notes:**

- Include all liabilities (e.g. mortgages, hire-purchase arrangements, personal loans and overdrafts).
- Need not be disclosed are Liabilities incurred on a department store account.
- Need not be disclosed are Liabilities incurred on a credit card unless the credit card has been used to obtain a cash advance in excess of \$5,000 and the advance is outstanding for a period in excess of 60 days.

#### 7. The nature of any bonds, debentures, and like investments

|            | Type of investment | Body in which investment is held |
|------------|--------------------|----------------------------------|
| Self       | None               |                                  |
| Spouse     | None               |                                  |
| Dependants |                    |                                  |

#### **Explanatory note:**

• "Investments" mean all investments including placement of monies, which attract interest or other benefits.

### 8. Savings or investment accounts, including their nature and the name of the bank or other institutions concerned

|            | Nature of account                               | Name of bank / institution                  |
|------------|---|---|
|            | Savings and Transaction Accounts                | National Australia Bank                     |
| Self       | Savings and Transaction Account                 | Commonwealth Bank of Australia              |
|            | Credit Card                                     | Commonwealth Bank of Australia              |
| Spouse     | Savings and Transaction Accounts<br>Credit Card | National Australia Bank<br>American Express |
| Dependants |   |   |

#### Explanatory note:

- Savings accounts and investment accounts should be included.
- Ordinary, non-interest-bearing cheque accounts should not be included.

## 9. The nature of other assets (excluding household and personal effects) each valued at over \$5,000

|            | Nature of other assets |  |
|------------|------------------------|--|
|            | UniSuper               |  |
| Self       | PSS                    |  |
|            | Aware Super            |  |
| Spouse     | PSS                    |  |
| Dependants |                        |  |

#### **Explanatory notes:**

- List all personal possessions of value other than ordinary household or personal effects.
- Items which might be listed under more specific headings (e.g. investments gifts received, etc) need not be included here.
- As a general rule of thumb, items of under \$5,000 value may not require inclusion under this heading unless they are of a nature which might be sensitive to implications of conflict of interest.
- Collections should be included.
- Motor vehicles for personal use need not to be included.
- Superannuation entitlements, including self-managed super funds, should be included.

#### 10. The nature of other substantial sources of income

|            | Nature of income                       |  |
|------------|--|--|
| Self       | Rental income from investment property |  |
| Spouse     | Salary-Australian Public Service       |  |
| Dependants |  |  |

#### **Explanatory notes:**

- The Member's own salary and allowances as a Member of the Assembly need not be included.
- Include a spouse's income from employment or a business undertaking and any income received by the Member, the Member's spouse or dependants from investments, annuity arrangements, pensions or under governmental assistance schemes (but not including family allowances). There is no need to show the actual amount received. A simple reference to "income for investments set out above" is sufficient for investment income.

Note: As a general rule of thumb, income over \$5,000 per annum might be notifiable but smaller amounts from sources which might, in the judgement of the Member, involve sensitivity or be capable of misconstruction should be included.

## 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality                                   |  |
|------------|---|--|
| Self       | \$280 sponsored staff lunch at local restaurant KorBQ in Civic (Dec 2020) |  |
| Spouse     |   |  |
| Dependants |   |  |

#### **Explanatory notes:**

- Gifts received by Members and their families from family members or personal friends in a purely personal capacity need not be disclosed unless the Member judges an appearance of conflict of interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
- Serial receipt of hospitality e.g. regular receipt of free Theatre tickets or tickets from sporting
  organisations should be declared if the collective value exceeds \$500 in a financial year.
- 'Sponsored travel' means any free or concessional travel undertaken by the Member, the Member's spouse or dependants sponsored wholly or partly by a person, organisation, business or interest group or foreign Government or its representative. It does not include the travel entitlements received by a Member, the Member's spouse or dependants under any determination by the Remuneration Tribunal nor travel undertaken as a Member of an official Assembly delegation. The purpose for which the travel was undertaken should be shown.
- 'Hospitality' refers to free or concessional accommodation or entertainment provided to the Members, the Member's spouse or dependants wholly or partly by any person, organisation, business or interest group or foreign Government or its representative.
- There is also no need to include entertainment received as a function and role as MLA such as a reception or dinner hosted by a High Commissioner/Ambassador, Industry or community groups.
- In all cases in deciding whether travel or hospitality should be included in a return, a Member should exercise his or her judgement having regard to any appearance of conflict of interest that may arise.

#### 12. Membership of any organisation

|            | Names of organisations   |  |
|------------|--|--|
|            | Canberra Liberals  |  |
|            | ACT Law Society  |  |
|            | Women's Shed Canberra  |  |
|            | Commonwealth Parliamentary Association   |  |
|            | Qantas Club  |  |
|            | Anytime Fitness Canberra City  |  |
| Self       | Australian Breastfeeding Association   |  |
|            | BUPA   |  |
|            | Harmonie German Club   |  |
|            | Overseas Korean Politicians Council  |  |
|            | Ambassador- Jasiri Australia   |  |
|            | Boards Member- Australian Social Cohesion: Exploring New directions (ASCEND) Board |  |
|            | Patron-India Australia Association of Canberra Inc                                 |  |
|            | Australian Republican Movement   |  |
| Spouse     | Rural Fire Service   |  |
| spouse     | Baseball ACT   |  |
|            | BUPA   |  |
|            |  |  |
| Dependants |  |  |
|            |  |  |

#### **Explanatory notes:**

• Membership of all organisations should be disclosed. Examples might include unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

## 13. Any other interests where a conflict of interest with a Member's public duties could foreseeably arise or be seen to arise

|            | Nature of interest |  |
|------------|--------------------|--|
| Self       |                    |  |
| Spouse     |                    |  |
| Dependants |                    |  |

#### **Explanatory notes:**

• List any other interest that, in the opinion of the Member, holds the potential for a real or apparent conflict of interest with a Member's public duties to arise.

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

gmlee

Name:

\_\_\_\_\_ Elizabeth Lee

Date: \_12 / \_01\_ / 2021

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item                                     | Details                                   |
|-----------|--|---|
| Self      |  |   |
| Spouse    | 4. Registered directorships of companies | Director,<br>Australian Republic Movement |
| Dependent |  |   |

#### Deletion

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

Name:

Elizabeth Lee \_\_\_\_\_

Date:

\_\_\_03\_\_/\_\_12\_\_/\_\_\_2020



# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name: \_\_\_\_\_ Elizabeth Lee MLA

Date: \_\_\_\_\_7 November 2020

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

Revised November 2017

### **Explanatory note**

The purpose of the Statement of Registrable Interests form is to place on the public record Members' interests which may conflict, or may be seen to conflict, with their public duty.

No form can cover all possible circumstances and Members should consequently bear in mind the purpose and spirit of the return in deciding which matters should be registered.

There is the need to include under all headings interests to the extent to which the Member is aware of them, of the Member's spouse (including de facto spouse), and any who are wholly or mainly dependent on the Member for support.

When interests are held jointly with a spouse or dependants, the interests need to be included only as interests of the Member with an appropriate notation such as "jointly owned with spouse".

Where interests could be included under more than one heading, it is suggested they need be included only under the most specific heading unless two aspects need to be disclosed (e.g. real estate, plus a mortgage liability on that real estate).

Note: MLAs may have other reporting requirements through the *Electoral Act 1992*. This is separate from the OLA declaration.

### Statement of registerable interests

## 1. Shareholders in public and private companies (including holding companies) indicating the name of the company or companies

|            | Name of the company (including holding and subsidiary companies if applicable) |
|------------|--|
| Self       | None   |
| Spouse     | None   |
| Dependants |  |

#### Explanatory notes:

- Notify any relevant interest in any shares (as defined in Corporations Law) including equitable as well as legal interest, whether held directly or indirectly, which enables a Member, the Member's spouse or dependants to exercise control over the right to vote or dispose of those shares.
- Where interests are held in a private holding company (i.e. a proprietary company formed for the purpose of investing in subsidiary companies) all such subsidiary companies, and any subsidiary companies held by those subsidiary companies, should be named.

## 2. Family and business trust and nominee companies in which a beneficial interest is held

|            | Name of trust / nominee<br>company | Nature of operation | Beneficial interest |
|------------|------------------------------------|---------------------|---------------------|
| Self       | None                               |                     |                     |
| Spouse     | None                               |                     |                     |
| Dependants |                                    |                     |                     |

#### Explanatory notes:

- Family and business trust and nominee companies
  - (i) in which a beneficial interest is held, indicating the name of the trust, the nature of its operation and beneficial interest, and
  - (ii) in which the Member, the Member's spouse, or dependant is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Member, the Member's spouse or dependant), indicating the name of the trust, the nature of its operation and the beneficiary of the trust.

Note: That both beneficial interest and trustee responsibilities (except as trustee of a deceased estate where neither the Member, the Member's spouse nor dependants are beneficiaries of the estate) should be specified.

## 3. Real estate, including the location and the purpose for which it is owned

|            | Location | Purpose for which owned                 |
|------------|----------|---|
|            | Forrest  | Family Home (joint tenancy with spouse) |
| Self       | Braddon  | Investment Property                     |
| Spouse     | Forrest  | Family Home (joint tenancy with self)   |
| Dependants |          |   |

#### Explanatory note:

• Members should specify the precise location of the property and purpose for which the property is owned (Members are not required to list the address of their principal place of residence).

#### 4. Registered directorships of companies

|            | Name of company | Activities of company |
|------------|-----------------|-----------------------|
| Self       | None            |                       |
| Spouse     | None            |                       |
| Dependants |                 |                       |

#### Explanatory note:

• Indicate the name of the company and the activities of the company.

### 5. Partnerships, indicating the nature of the interests and the activities of the partnerships

|            | Name | Nature of interests | Activities of partnership |
|------------|------|---------------------|---------------------------|
| Self       | None |                     |                           |
| Spouse     | None |                     |                           |
| Dependants |      |                     |                           |

#### Explanatory notes:

- Under "nature of the interests" specify level of current involvement in partnerships (e.g. "financial (non-working partner), consultant", etc).
- Specify the purpose or operations of the partnerships (e.g. investment, consultancy, etc).

# 6. Liabilities, including the nature of the liability and the creditor concerned

|            | Name of liability | Creditor                |
|------------|-------------------|-------------------------|
| Self       | Mortgages         | National Australia Bank |
| Spouse     | Mortgages         | National Australia Bank |
| Dependants |                   |                         |

#### Explanatory notes:

- Include all liabilities (e.g. mortgages, hire-purchase arrangements, personal loans and overdrafts).
- Need not be disclosed are Liabilities incurred on a department store account.
- Need not be disclosed are Liabilities incurred on a credit card unless the credit card has been used to obtain a cash advance in excess of \$5,000 and the advance is outstanding for a period in excess of 60 days.

#### 7. The nature of any bonds, debentures, and like investments

|            | Type of investment | Body in which investment is held |
|------------|--------------------|----------------------------------|
| Self       | None               |                                  |
| Spouse     | None               |                                  |
| Dependants |                    |                                  |

#### Explanatory note:

• "Investments" mean all investments including placement of monies, which attract interest or other benefits.

## 8. Savings or investment accounts, including their nature and the name of the bank or other institutions concerned

|            | Nature of account  | Name of bank / institution  |
|------------|--|---|
| Self       | Savings and Transaction Accounts<br>Savings and Transaction Account<br>Credit Card | National Australia Bank<br>Commonwealth Bank of Australia<br>Commonwealth Bank of Australia |
| Spouse     | Savings and Transaction Accounts<br>Credit Card                                    | National Australia Bank<br>American Express   |
| Dependants |  |   |

#### Explanatory note:

- Savings accounts and investment accounts should be included.
- Ordinary, non-interest-bearing cheque accounts should not be included.

### 9. The nature of other assets (excluding household and personal effects) each valued at over \$5,000

|            | Nature of other assets         |
|------------|--------------------------------|
| Self       | UniSuper<br>PSS<br>Aware Super |
| Spouse     | PSS                            |
| Dependants |                                |

#### Explanatory notes:

- List all personal possessions of value other than ordinary household or personal effects.
- Items which might be listed under more specific headings (e.g. investments gifts received, etc) need not be included here.
- As a general rule of thumb, items of under \$5,000 value may not require inclusion under this heading unless they are of a nature which might be sensitive to implications of conflict of interest.
- Collections should be included.
- Motor vehicles for personal use need not to be included.
- Superannuation entitlements, including self-managed super funds, should be included.

#### 10. The nature of other substantial sources of income

|            | Nature of income                       |  |
|------------|--|--|
| Self       | Rental income from investment property |  |
| Spouse     | Salary – Australian Public Service     |  |
| Dependants |  |  |

#### Explanatory notes:

- The Member's own salary and allowances as a Member of the Assembly need not be included.
- Include a spouse's income from employment or a business undertaking and any income received by the Member, the Member's spouse or dependants from investments, annuity arrangements, pensions or under governmental assistance schemes (but not including family allowances). There is no need to show the actual amount received. A simple reference to "income for investments set out above" is sufficient for investment income.

Note: As a general rule of thumb, income over \$5,000 per annum might be notifiable but smaller amounts from sources which might, in the judgement of the Member, involve sensitivity or be capable of misconstruction should be included.

### 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

|            | Details of gifts / travel / hospitality |  |  |
|------------|---|--|--|
| Self       | None                                    |  |  |
| Spouse     | None                                    |  |  |
| Dependants |   |  |  |

#### **Explanatory notes:**

- Gifts received by Members and their families from family members or personal friends in a purely personal capacity need not be disclosed unless the Member judges an appearance of conflict of interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
- Serial receipt of hospitality e.g. regular receipt of free Theatre tickets or tickets from sporting organisations should be declared if the collective value exceeds \$500 in a financial year.
- 'Sponsored travel' means any free or concessional travel undertaken by the Member, the Member's spouse or dependants sponsored wholly or partly by a person, organisation, business or interest group or foreign Government or its representative. It does not include the travel entitlements received by a Member, the Member's spouse or dependants under any determination by the Remuneration Tribunal nor travel undertaken as a Member of an official Assembly delegation. The purpose for which the travel was undertaken should be shown.
- 'Hospitality' refers to free or concessional accommodation or entertainment provided to the Members, the Member's spouse or dependants wholly or partly by any person, organisation, business or interest group or foreign Government or its representative.
- There is also no need to include entertainment received as a function and role as MLA such as a reception or dinner hosted by a High Commissioner/Ambassador, Industry or community groups.
- In all cases in deciding whether travel or hospitality should be included in a return, a Member should exercise his or her judgement having regard to any appearance of conflict of interest that may arise.

#### 12. Membership of any organisation

|            | Names of organisations  |  |  |
|------------|---|--|--|
| Self       | Canberra Liberals<br>ACT Law Society<br>Women's Shed Canberra<br>Commonwealth Parliamentary Association<br>Qantas Club<br>Anytime Fitness Canberra City<br>Australian Breastfeeding Association<br>BUPA<br>Harmonie German Club<br>Overseas Korean Politicians Council<br>Ambassador – Jasiri Australia<br>Board Member – Australian Social Cohesion: Exploring New Directions (ASCEND) Board |  |  |
| Spouse     | Australian Republic Movement<br>Rural Fire Service<br>Baseball ACT<br>BUPA  |  |  |
| Dependants |   |  |  |

#### Explanatory notes:

• Membership of all organisations should be disclosed. Examples might include unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

### 13. Any other interests where a conflict of interest with a Member's public duties could foreseeably arise or be seen to arise

|            | Nature of interest |  |  |
|------------|--------------------|--|--|
| Self       | None               |  |  |
| Spouse     | None               |  |  |
| Dependants |                    |  |  |

#### Explanatory notes:

• List any other interest that, in the opinion of the Member, holds the potential for a real or apparent conflict of interest with a Member's public duties to arise.

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

|           | Item | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

#### Deletion

|           | ltem | Details |
|-----------|------|---------|
| Self      |      |         |
| Spouse    |      |         |
| Dependent |      |         |

Signature:

Name: \_\_\_\_\_

Date: \_\_\_\_/ \_\_\_\_/