Register of Members' Interests

# Declaration of Member's Private Interests

#### **Introductory Notes:**

The Code of Conduct for all Members of the Legislative Assembly of the Australian Capital Territory set out in Continuing Resolution 5 requires that Members:

"Actively seek to avoid or prevent any conflict of interest, or the perception of such a conflict, arising between their duties as a Member and their personal affairs and interests, take all reasonable steps to resolve any such conflict or perception of a conflict that does arise, and:

- (a) comply with section 15 of the Australian Capital Territory (Self-Government) Act 1988 (Cth);
- (b) declare their private interests and those of their immediate family and ensure that their declaration is kept up to date, as required by Continuing Resolution 6 (as amended or replaced from time to time); and
- (c) disclose at a time and in a manner appropriate to the circumstances any financial or non-financial interest that they may hold, or which they may be reasonably perceived to hold (other than as a member of the public or of a broad class of persons) and any friendship, relationship or other circumstance which a reasonable observer, informed of that matter, might perceive as giving rise to a conflict of interest with the performance of the Member's duty as a Member. "

This form must be completed and lodged with the Clerk of the Assembly:

- by a re-elected Member—within 28 days of the date of the declaration of the outcome of the election at which they are re-elected; and
- by a newly-elected Member or a former Member who was not a Member during the immediately preceding Assembly—within 28 days of being sworn in as a Member.

Amendments to this form must be completed and lodged with the Clerk of the Assembly within 28 days of any change in interests which necessitates amendment of previously declared interests.

Completion of this form and keeping it up to date will satisfy the requirements of Continuing Resolution 6 for "declaration of the private interests of themselves and their immediate family".

However, Members should be aware that completing this form provides only the <u>minimum action</u> required of a Member. Circumstances may arise where action beyond mere disclosure of an interest is required in order to comply with the Code of Conduct. *For example*, in order to comply with the Code requirement to avoid or resolve a conflict of interest or the perception of a conflict, it may also be necessary for e Member to stand aside from Assembly consideration or government decision-making affecting or potentially affecting a declared interest.

Members should also be aware that the minimum disclosure required by this form may be <u>insufficient disclosure</u>. Circumstances may arise where it may be necessary for a Member to make additional disclosures of their interests or those of other persons even where not required by this form. *For example*, disclosure (and possibly other action) may be required in relation to:

- a personal relationship, whether or not intimate or close, with a person who is not the Member's de facto spouse;
- the interests of a family member such as a parent, sibling or grandchild who is not part of the Member's "immediate family" for the purposes of this form;
- a financial interest or relationship that is not a shareholding, partnership, ownership or income interest required to be declared in this form; or
- more specifically identifying an interest declared in this form, such as the precise address of a property the value of which could be affected by Assembly or government town-planning decisions.

In this form, "immediate family" means:

- a person to whom the Member is legally married, even if separated (referred to in this form as a "spouse");
- a person with whom the Member lives in a marriage-like de facto relationship (referred to in this form as a "partner"); and
- a natural, adopted or step child who is wholly or principally dependent on the Member or their spouse or partner, regardless of the age of the child.

It is not necessary to name the members of your immediate family. Where multiple persons need to be referred to within a category listed in the form, identifying terminology such as "Spouse" and "Partner" or "Child 1", "Child 2" etc. may be used. Where you do not have family in a particular category, you may enter "N/A".

You must provide in respect of the interests of your immediate family details that are known to you or that you can ascertain by reasonable inquiry. If a member of your immediate family refuses or fails to provide information not otherwise known to you at your request, you should enter the annotation "information not known and declined".

In completing this form, an interest may need to be declared under more than one category. *For example*:

- ownership of an investment property may need to be declared under "Real Estate" and rent earned from that property may also need to be declared under "Other Income"; or
- engaging in legal practice may need to be declared under both "Other Income" and "Membership" of a professional organisation.

If the space provided on this form is insufficient to record all required detail, additional pages should be added.

Advice in relation to completion of this form may be sought from either the Clerk of the Assembly or the Assembly's Ethics and Integrity Adviser.

#### **Declaration of Member's Private Interests**

Member's Name: .....Shane Rattenbury....

Item 1.	Real Estate
or region names as "joint tenant"	all real estate must be shown but street addresses are not required – suburb, town is may be used instead. Where real estate is only partly-owned, an annotation such or "tenant in common" should be included. Real estate held by a trust you have in 6 need be declared only under that item.
Principal Place	of Residence:
Member	Braddon, ACT
Spouse/Partner	Braddon, ACT
Child	N/A
Secondary Plac	ce(s) of Residence:
Member	South Durras, NSW (joint ownership with partner)
Spouse/Partner	Calwell, ACT South Durras, NSW (joint ownership with partner)
Child	N/A
Other Real Esta	ate:
Member	N/A
Spouse/Partner	N/A
Child	N/A
	1 •

#### Item 2: Other Income

You must show here the source of income such as that derived from other employment, from investment or from distribution by a trust. In this Item, "other income" does not include your Assembly salary or allowances. Actual amounts of income are not required to be provided. Sources of income must be shown for the immediately preceding financial year to 30 June, and expected details for the current financial year to 30 June next.

Member	Interest income on savings
Spouse/Partner	Full time employment with Australian Mathematics Trust Income from rental of residential home
Child	N/A

#### Item 3: Shareholdings

You must list here the names and any other required details of all companies in which shares are held, whether solely of jointly with others. Numbers and values of shares held are not required to be provided. Shares held by a trust you have declared at Item 6 need be declared only under that item.

Publicly listed companies (name of company only required):

D.4	N/A				
Member					0
Spouse/Partner	N/A				
Spouse/Partner			×	Ti.	
Child	N/A				
Child					

Private companies (full name of each company and a description of its objects and activities is required):

Member	N/A
Spouse/Partner	N/A
Child	N/A

Subsidiary companies (you must list here, for each subsidiary of any private company listed above, the full name of each subsidiary that is fully or majority owned by that private company, and a description of its objects and activities):

Member	N/A	
Spouse/Partner	N/A	
Child	N/A	
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#### Item 4: Partnerships

You must list here the name of each partnership of which you are, or a member of your immediate family is, a member. For each partnership, you must provide a statement of the objects and activities of the partnership. It is not necessary to name each other member of a partnership but you must provide an exact or estimated percentage share of the interest held in the partnership by you or a member of your immediate family.

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### Item 5: Offices Held

You must list here offices held in any corporation, partnership, association or other body (including a trade union, professional or business association and an owners corporation under the *Unit Titles* (*Management*) Act 2011) and, for each such entity, provide its name and address and a description of its objects and activities.

	N/A
Member	
	N/A
Spouse/Partner	
	N/A
Child	

#### Item 6: Trusts (other than a blind trust)

You must list here any trust under which a beneficial interest is held by you or a member of your immediate family, or in which you or a member of your immediate family is a trustee and another member of your (immediate or extended) family holds a beneficial interest. For each such trust, you must provide a description of the activities of the trust, the nature of the beneficial interest, the source(s) of income of the trust, the location (by suburb, town or region) of any real estate held by the trust, and the names of companies in which the trust holds shares or an interest in shares.

Member-	N/A				
Spouse/Partner	N/A		ď	0	
Child	N/A	=			

#### Item 7: Blind Trusts

You must list here any blind trust under which you or a member of your immediate family holds a beneficial interest. For each such trust, you must provide a description of the blind trust and the name and address of the person who manages the blind trust.

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### Item 8: Estates

You must list here any estate in which you or a member of your immediate family are appointed as an executor <u>and</u> hold a beneficial interest. For each such estate, you must list the name of the estate and a description of the beneficial interest.

Member .	N/A		
Spouse/Partner	N/A	*	
Child	N/A		

#### Item 9: Personal Debt

You must list here a description of the debt (for example, mortgage, hire-purchase, overdraft, personal loan) and the name of the creditor. You do not need to show amounts owed. Credit cards should be included even if the amount owing is paid each period without interest being incurred. Debts of less than \$500 or multiple debts owed to the same person or organisation with a combined total of less than \$500 do not need to be included.

Member	Mortgage, Bank Australia Credit Card, Bank Australia
Spouse/Partner	Mortgage, Bank Australia Mortgage, ING
Child	N/A

#### Item 10: Other Assets

You must list here assets held that are not listed in any other category on this form (such as savings or investment accounts, debentures, bonds, superannuation accounts etc., for which the name of the bank or other institution is to be provided). You do not need to list ordinary household effects or motor vehicles used for private purposes. You do not need to provide a value for listed assets individually or in total.

	Australian Ethical Investment superannuation account
	Access Account, Bank Australia
Member	Ultimate Account, Bendigo Bank
	Mortgage Offset Account, Bank Australia
	Term Deposit, Bank Australia
	Colonial Superannuation Account
Spouse/Partner	Bank Account, Credit Union of Australia
	Mortgage Offset Account, Bank Australia
	N/A
Child	

#### Item 11: Gifts

You must list here any gift you have received while a Member other than:

- unsolicited and unconditional gifts received in a purely personal capacity from family members or personal friends;
- gifts received as a Member and passed to and accepted by the Speaker for inclusion as an asset of the Assembly;
- other gifts received as a Member with a value of less than \$200 each or, where multiple gifts are received from the same person or organisation or group of related persons or organisations, with a combined value less than \$500 in a financial year.

You must also list gifts of that value received by <u>a member of your immediate family</u> because of your position as a Member – that is, other than gifts received by them in a purely personal capacity.

Gifts in the form of hospitality, entertainment, travel or accommodation do not need to be listed here but must be listed under Item 12.

You do not need to list here political donations that are disclosed or required to be disclosed to the ACT Electoral Commission.

Discounts, rebates or similar received in connection with the supply of goods or services do not need to be listed if they are provided in the ordinary course of the supplier's business and are generally available on the same terms to other members of the public.

Member	N/A	
Spouse/Partner	N/A	
Child	N/A	

#### Item 12: Travel, Accommodation, Entertainment and Hospitality

You must list here <u>any</u> free or concessional travel <u>you</u> have undertaken where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative. You do not need to list travel entitlements received by you or your immediate family under a Remuneration Tribunal determination or as a member of an official Assembly delegation. In each case you must list the purpose of the travel. Complimentary membership of airline lounges should also be shown.

You must also list free or concessional accommodation, entertainment or hospitality <u>you</u> have accepted, whether or not provided in association with travel, where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative – but only where the value of any individual item exceeds \$200 or, where multiple items are received from the same person or organisation or group of related persons or organisations, with a combined value in excess of \$500 in a financial year.

You must also list free or concessional travel, accommodation, entertainment or hospitality received by <u>a member of your immediate family</u> because of your position as a Member – that is, other than items received by them in a purely personal capacity.

	Qantas Chairman's Lounge membership March 2021 – Ticket to Soldier On Gala Ball (valued at \$300) April 2021 - Lifeline Gala Ball (2 tickets valued at approx. \$500)
Member	July 2021 – Lifeline Canberra Cocktail event – two tickets value approx. \$360
	April 2022 – 2 tickets to Shen Yun at Canberra Theatre – approx. value \$350
	May 2022 - Lifeline Gala Ball (2 tickets valued at approx. \$500)

	August 2022 – Canberra Theatre: 2 Tickets – approx. value \$280  August 2022 - ACT Hospitality & Tourism Awards for Excellence – approx. value \$220  October 2022 – 3 nights accommodation and transport services provided by Singapore
	Government while attending Singapore international Energy Week – approx. value of \$A3343.47
	February 2023 – Antarctic Climate Expedition – partial sponsorship of expedition by Ocean Geographic Society – value at approx. \$15,000. Balance of expedition cost, airfares etc paid by self.
	April 2023 - Soldier On Gala Ball (2 tickets valued at approx. \$600)
	May 2023 - Lifeline Gala Ball (2 tickets valued at approx. \$500)
Spouse/Partner	N/A
Child	N/A

#### Item 13: Memberships

You must list here all organisations of which <u>you</u> are a member, including unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

You <u>may</u> also list, if you think it appropriate, memberships of such organisations held by members of your immediate family.

	ACT Greens
	Greenpeace
	Triathlon ACT/Triathlon Australia
	Pedal Power
Member	Bilby's Triathlon Club
	Greater Western Sydney Foundation member
	Greater Western Sydney Womens member
	Australian Republican Movement
	Signed up supporter of CBR and Capital Region A-League bid
	ACT Greens
Spouse/Partner	GWS Giants football club
	GWS Womens member
	N/A
Child	

#### Item 14: Other Disclosure

You may include under this item any other fact or circumstance which you believe it is appropriate to disclose for the purpose of avoiding or resolving an actual or perceived conflict of interests with your duties as a Member.

Monthly financial contributor to:		
	ACT Greens	
	Green Institute	
	APHEDA	
	• 350.org	
Member	Oxfam	
iviember	Bob Brown Foundation	
	Greenpeace Australia Pacific	
	Menslink	
	Amnesty International	
	Karinya House	
	ICAN Australia	
	President of Hurricanes Netball Club, an affiliate club of Tuggeranong Netball	
Spouse/Partner	Association	
	N/A	
Child		

Signature:

Name:

Date:

13, 6,23

## Amendment to Member's Declaration of Private Interests

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

Additions:			
	Item	Details	
Member			
Spouse/Partner			
Child			
Deletions:			2
	Item	Details	
Member			
Spouse/Partner			
Child			
Signature:			
Name:			
Date:	/ /		

## Amendment to Member's Declaration of Private Interests

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

	Item	Details
Member		
Spouse/Partner	14	Interim President of Hurricanes Netball Club, an affiliate club of the Tuggeranong Netball Association
Child		

#### **Deletions:**

	Item	Details
Member	я	*
Spouse/Partner		*
Child		

Signature:

Name:

Share Rotherbury

Date: 23, 9, 22

**Register of Members' Interests** 

### Declaration of Member's Private Interests

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- the interests of a family member such as a parent, sibling or grandchild who is not part of the Member's "immediate family" for the purposes of this form;
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  a property the value of which could be affected by Assembly or government town-planning
  decisions.

In this form, "immediate family" means:

- a person to whom the Member is legally married, even if separated (referred to in this form as a "spouse");
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- engaging in legal practice may need to be declared under both "Other Income" and "Membership" of a professional organisation.

If the space provided on this form is insufficient to record all required detail, additional pages should be added.

Advice in relation to completion of this form may be sought from either the Clerk of the Assembly or the Assembly's Ethics and Integrity Adviser.

#### **Declaration of Member's Private Interests**

Member's Name:Shane Rattenbury		
Item 1.	Real Estate	
or region names as "joint tenant"	all real estate must be shown but street addresses are not required – suburb, town may be used instead. Where real estate is only partly-owned, an annotation such or "tenant in common" should be included. Real estate held by a trust you have 6 need be declared only under that item.	
Principal Place	of Residence:	
Member	Braddon, ACT	
Spouse/Partner	Braddon, ACT	
Child	N/A	
Secondary Place	ce(s) of Residence:	
Member	South Durras, NSW (joint ownership with partner)	
Spouse/Partner	Calwell, ACT South Durras, NSW (joint ownership with partner)	
Child	N/A	
Other Real Esta	ate:	
Member	Apartment, Mayfair Building, Canberra City	
Spouse/Partner	N/A	
Child	N/A	
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#### Item 2: Other Income

You must show here the source of income such as that derived from other employment, from investment or from distribution by a trust. In this Item, "other income" does not include your Assembly salary or allowances. Actual amounts of income are not required to be provided. Sources of income must be shown for the immediately preceding financial year to 30 June, and expected details for the current financial year to 30 June next.

Member	Income from rental property
Spouse/Partner	Full time employment with Australian Mathematics Trust Income from rental of residential home
Child	N/A

#### **Item 3: Shareholdings**

You must list here the names and any other required details of all companies in which shares are held, whether solely of jointly with others. Numbers and values of shares held are not required to be provided. Shares held by a trust you have declared at Item 6 need be declared only under that item.

Publicly listed companies (name of company only required):

Member	N/A
Spouse/Partner	N/A
Child	N/A

Private companies (full name of each company and a description of its objects and activities is required):

	N/A
Member	
	N/A
Spouse/Partner	
	N/A
Child	

Subsidiary companies (you must list here, for each subsidiary of any private company listed above, the full name of each subsidiary that is fully or majority owned by that private company, and a description of its objects and activities):

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### **Item 4: Partnerships**

You must list here the name of each partnership of which you are, or a member of your immediate family is, a member. For each partnership, you must provide a statement of the objects and activities of the partnership. It is not necessary to name each other member of a partnership but you must provide an exact or estimated percentage share of the interest held in the partnership by you or a member of your immediate family.

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### Item 5: Offices Held

You must list here offices held in any corporation, partnership, association or other body (including a trade union, professional or business association and an owners corporation under the *Unit Titles* (*Management*) *Act 2011*) and, for each such entity, provide its name and address and a description of its objects and activities.

	N/A
Member	
	N/A
Spouse/Partner	
	N/A
Child	

#### Item 6: Trusts (other than a blind trust)

You must list here any trust under which a beneficial interest is held by you or a member of your immediate family, or in which you or a member of your immediate family is a trustee and another member of your (immediate or extended) family holds a beneficial interest. For each such trust, you must provide a description of the activities of the trust, the nature of the beneficial interest, the source(s) of income of the trust, the location (by suburb, town or region) of any real estate held by the trust, and the names of companies in which the trust holds shares or an interest in shares.

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### **Item 7: Blind Trusts**

You must list here any blind trust under which you or a member of your immediate family holds a beneficial interest. For each such trust, you must provide a description of the blind trust and the name and address of the person who manages the blind trust.

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### Item 8: Estates

You must list here any estate in which you or a member of your immediate family are appointed as an executor <u>and</u> hold a beneficial interest. For each such estate, you must list the name of the estate and a description of the beneficial interest.

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### Item 9: Personal Debt

You must list here a description of the debt (for example, mortgage, hire-purchase, overdraft, personal loan) and the name of the creditor. You do not need to show amounts owed. Credit cards should be included even if the amount owing is paid each period without interest being incurred. Debts of less than \$500 or multiple debts owed to the same person or organisation with a combined total of less than \$500 do not need to be included.

Member	Mortgage, Bank Australia Credit Card, Bank Australia
Spouse/Partner	Mortgage, Bank Australia Mortgage, ING
Child	N/A

#### Item 10: Other Assets

You must list here assets held that are not listed in any other category on this form (such as savings or investment accounts, debentures, bonds, superannuation accounts etc., for which the name of the bank or other institution is to be provided). You do not need to list ordinary household effects or motor vehicles used for private purposes. You do not need to provide a value for listed assets individually or in total.

NA - mala - m	Australian Ethical Investment superannuation account
	Access Account, Bank Australia
Member	Ultimate Account, Bendigo Bank
	Mortgage Offset Account, Bank Australia
Spouse/Partner	Colonial Superannuation Account
	Bank Account, Credit Union of Australia
	Mortgage Offset Account, Bank Australia
	N/A
Child	

#### Item 11: Gifts

You must list here any gift <u>you</u> have received while a Member other than:

- unsolicited and unconditional gifts received in a purely personal capacity from family members or personal friends;
- gifts received as a Member and passed to and accepted by the Speaker for inclusion as an asset of the Assembly;
- other gifts received as a Member with a value of less than \$200 each or, where multiple gifts are received from the same person or organisation or group of related persons or organisations, with a combined value less than \$500 in a financial year.

You must also list gifts of that value received by <u>a member of your immediate family</u> because of your position as a Member – that is, other than gifts received by them in a purely personal capacity.

Gifts in the form of hospitality, entertainment, travel or accommodation do not need to be listed here but must be listed under Item 12.

You do not need to list here political donations that are disclosed or required to be disclosed to the ACT Electoral Commission.

Discounts, rebates or similar received in connection with the supply of goods or services do not need to be listed if they are provided in the ordinary course of the supplier's business and are generally available on the same terms to other members of the public.

Member	N/A
Spouse/Partner	N/A
Child	N/A

#### Item 12: Travel, Accommodation, Entertainment and Hospitality

You must list here <u>any</u> free or concessional travel <u>you</u> have undertaken where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative. You do not need to list travel entitlements received by you or your immediate family under a Remuneration Tribunal determination or as a member of an official Assembly delegation. In each case you must list the purpose of the travel. Complimentary membership of airline lounges should also be shown.

You must also list free or concessional accommodation, entertainment or hospitality <u>you</u> have accepted, whether or not provided in association with travel, where the cost or part of the cost was met other than by the Assembly – that is, including by any other person, organisation, business or interest group or a foreign government or its representative – but only where the value of any individual item exceeds \$200 or, where multiple items are received from the same person or organisation or group of related persons or organisations, with a combined value in excess of \$500 in a financial year.

You must also list free or concessional travel, accommodation, entertainment or hospitality received by a <u>member of your immediate family</u> because of your position as a Member – that is, other than items received by them in a purely personal capacity.

Member	Qantas Chairman's Lounge membership March 2021 – Ticket to Soldier On Gala Ball (valued at \$300) April 2021 - Lifeline Gala Ball (2 tickets valued at approx. \$500)
Spouse/Partner	N/A
Child	N/A

#### Item 13: Memberships

You must list here all organisations of which <u>you</u> are a member, including unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

You <u>may</u> also list, if you think it appropriate, memberships of such organisations held by members of your immediate family.

	I
	ACT Greens
	Greenpeace
	Triathlon ACT/Triathlon Australia
	Pedal Power
Member	Bilby's Triathlon Club
	Greater Western Sydney Foundation member
	Greater Western Sydney Womens member
	Australian Republican Movement
	Signed up supporter of CBR and Capital Region A-League bid
	ACT Greens
Spouse/Partner	GWS Giants football club
	GWS Womens member
	N/A
Child	

#### Item 14: Other Disclosure

You may include under this item any other fact or circumstance which you believe it is appropriate to disclose for the purpose of avoiding or resolving an actual or perceived conflict of interests with your duties as a Member.

	·
	Monthly financial contributor to:
	ACT Greens
	APHEDA
	• 350.org
	Oxfam
	Bob Brown Foundation
Member	Greenpeace Australia Pacific
	Menslink
	Amnesty International
	Karinya House
	• AYCC
	ICAN Australia
	Volunteer with Menslink
Spouse/Partner	
	N/A
Child	

Signature:

Share Ratherbury 27, 4,21 Name:

Date:

## Amendment to Member's Declaration of Private Interests

For each change, addition or deletion, show the corresponding Item number of the Declaration of Member's Private Interests form and details of the change, addition of deletion.

The following amendments have occurred since my most recent declaration:

#### Additions:

Additions:			
	Item	Details	
Member			
Spouse/Partner			
Child			
Deletions:	·		
	Item	Details	
Member			
Spouse/Partner			
Child			
	·		
Signature:			
Name:			
Date:	//		



# Statement of registerable interests

Particulars of my private interests and those of my immediate family of which I am aware are set out below.

In accordance with continuing resolution 6, I undertake to provide any alteration to these declarations within 60 days of that alternation occurring.

Name: Shane Rattenbury

Date: 5 November 2020

It is suggested that the *Explanatory Notes* accompanying each section be read before completing.

#### **Explanatory note**

The purpose of the Statement of Registrable Interests form is to place on the public record Members' interests which may conflict, or may be seen to conflict, with their public duty.

No form can cover all possible circumstances and Members should consequently bear in mind the purpose and spirit of the return in deciding which matters should be registered.

There is the need to include under all headings interests to the extent to which the Member is aware of them, of the Member's spouse (including de facto spouse), and any who are wholly or mainly dependent on the Member for support.

When interests are held jointly with a spouse or dependants, the interests need to be included only as interests of the Member with an appropriate notation such as "jointly owned with spouse".

Where interests could be included under more than one heading, it is suggested they need be included only under the most specific heading unless two aspects need to be disclosed (e.g. real estate, plus a mortgage liability on that real estate).

Note: MLAs may have other reporting requirements through the *Electoral Act 1992*. This is separate from the OLA declaration.

#### Statement of registerable interests

#### Shareholders in public and private companies (including holding companies) indicating the name of the company or companies

	Name of the company (including holding and subsidiary companies if applicable)
Self	None
Spouse	None
Dependants	

#### **Explanatory notes:**

- Notify any relevant interest in any shares (as defined in Corporations Law) including equitable as well as legal interest, whether held directly or indirectly, which enables a Member, the Member's spouse or dependants to exercise control over the right to vote or dispose of those shares.
- Where interests are held in a private holding company (i.e. a proprietary company formed for the purpose of investing in subsidiary companies) all such subsidiary companies, and any subsidiary companies held by those subsidiary companies, should be named.

### 2. Family and business trust and nominee companies in which a beneficial interest is held

	Name of trust / nominee company	Nature of operation	Beneficial interest
Self	None		
Spouse	None .		
Dependants			

#### **Explanatory notes:**

- Family and business trust and nominee companies
  - (i) in which a beneficial interest is held, indicating the name of the trust, the nature of its operation and beneficial interest, and
  - (ii) in which the Member, the Member's spouse, or dependant is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Member, the Member's spouse or dependant), indicating the name of the trust, the nature of its operation and the beneficiary of the trust.

Note: That both beneficial interest and trustee responsibilities (except as trustee of a deceased estate where neither the Member, the Member's spouse nor dependants are beneficiaries of the estate) should be specified.

### 3. Real estate, including the location and the purpose for which it is owned

Process	Location	Purpose for which owned
Self	Braddon, ACT Apartment in Mayfair, West Row, Canberra City	Current residence Rental property
Spouse	Calwell, ACT South Durras, NSW (joint owned with self)	Residence, currently rented out Holiday home
Dependants		

#### Explanatory note:

• Members should specify the precise location of the property and purpose for which the property is owned (Members are not required to list the address of their principal place of residence).

#### 4. Registered directorships of companies

	Name of company	Activities of company
Self		
Spouse		
Dependants		

#### Explanatory note:

• Indicate the name of the company and the activities of the company.

### 5. Partnerships, indicating the nature of the interests and the activities of the partnerships

	Name	Nature of interests	Activities of partnership
Self	None		
Spouse	None		
Dependants			

#### **Explanatory notes:**

- Under "nature of the interests" specify level of current involvement in partnerships (e.g. "financial (non-working partner), consultant", etc).
- Specify the purpose or operations of the partnerships (e.g. investment, consultancy, etc).

### 6. Liabilities, including the nature of the liability and the creditor concerned

	Name of liability	Creditor
Self	Mortgage	Bank Australia
Spouse	Mortgage Mortgage	ING Bank Australia
Dependants		

#### **Explanatory notes:**

- Include all liabilities (e.g. mortgages, hire-purchase arrangements, personal loans and overdrafts).
- Need not be disclosed are Liabilities incurred on a department store account.
- Need not be disclosed are Liabilities incurred on a credit card unless the credit card has been used to obtain a cash advance in excess of \$5,000 and the advance is outstanding for a period in excess of 60 days.

#### 7. The nature of any bonds, debentures, and like investments

200	Type of investment	Body in which investment is held
Self	None	
Spouse	Nonr	
Dependants		

#### Explanatory note:

• "Investments" mean all investments including placement of monies, which attract interest or other benefits.

### 8. Savings or investment accounts, including their nature and the name of the bank or other institutions concerned

	Nature of account	Name of bank / institution
Self	Mortgage Offset Account Ultimate Account	Bank Australia Bendigo Bank
Spouse	Bank Account Mortgage Offset account	Credit Union Australia Bank Australia
Dependants		

#### Explanatory note:

- Savings accounts and investment accounts should be included.
- Ordinary, non-interest-bearing cheque accounts should not be included.

### 9. The nature of other assets (excluding household and personal effects) each valued at over \$5,000

	Nature of other assets	
Self	Australian Ethical Investment Superannuation account	
Spouse	Colonial Superannuation account	
Dependants		

#### **Explanatory notes:**

- List all personal possessions of value other than ordinary household or personal effects.
- Items which might be listed under more specific headings (e.g. investments gifts received, etc) need not be included here.
- As a general rule of thumb, items of under \$5,000 value may not require inclusion under this heading unless they are of a nature which might be sensitive to implications of conflict of interest.
- Collections should be included.
- Motor vehicles for personal use need not to be included.
- Superannuation entitlements, including self-managed super funds, should be included.

#### 10. The nature of other substantial sources of income

	Nature of income	
Self	Income from rental property	
Spouse	Full time employment with Australian Mathematics Trust Income from rental of residential home	
Dependants		

#### **Explanatory notes:**

- The Member's own salary and allowances as a Member of the Assembly need not be included.
- Include a spouse's income from employment or a business undertaking and any income received by the Member, the Member's spouse or dependants from investments, annuity arrangements, pensions or under governmental assistance schemes (but not including family allowances). There is no need to show the actual amount received. A simple reference to "income for investments set out above" is sufficient for investment income.

Note: As a general rule of thumb, income over \$5,000 per annum might be notifiable but smaller amounts from sources which might, in the judgement of the Member, involve sensitivity or be capable of misconstruction should be included.

### 11. Gifts, gifts-in-kind, and/or any sponsored travel or hospitality received valued at more than \$200 in a financial year

	Details of gifts / travel / hospitality
	1 x Membership, Canberra Capitals estimated value \$165, received October 2016
Self	17136 airmiles accumlated with Etihad Guest on offical travel to Morocco to attend Climate Conference (COP22) - expired November 2018
	Membership, Qantas Chairman's Lounge
Spouse	None
Dependants	

#### **Explanatory notes:**

- Gifts received by Members and their families from family members or personal friends in a purely
  personal capacity need not be disclosed unless the Member judges an appearance of conflict of
  interest may be seen to exist.
- A series of smaller gifts from the same person/organisation that cumulatively exceed \$500 in a financial year should be declared.
- Serial receipt of hospitality e.g. regular receipt of free Theatre tickets or tickets from sporting organisations should be declared if the collective value exceeds \$500 in a financial year.
- 'Sponsored travel' means any free or concessional travel undertaken by the Member, the Member's spouse or dependants sponsored wholly or partly by a person, organisation, business or interest group or foreign Government or its representative. It does not include the travel entitlements received by a Member, the Member's spouse or dependants under any determination by the Remuneration Tribunal nor travel undertaken as a Member of an official Assembly delegation. The purpose for which the travel was undertaken should be shown.
- 'Hospitality' refers to free or concessional accommodation or entertainment provided to the Members, the Member's spouse or dependants wholly or partly by any person, organisation, business or interest group or foreign Government or its representative.
- There is also no need to include entertainment received as a function and role as MLA such as a reception or dinner hosted by a High Commissioner/Ambassador, Industry or community groups.
- In all cases in deciding whether travel or hospitality should be included in a return, a Member should exercise his or her judgement having regard to any appearance of conflict of interest that may arise.

#### 12. Membership of any organisation

	Names of organisations		
	ACT Greens		
Self	Greenpeace		
	Triathlon ACT/Triathlon Australia		
	Pedal Power		
	Bilby's Triathlon Club		
	Greater Weater Sydney Foundation member		
	Greater Western Sydney Womens member		
	Australian Republican Movement		
	Signed up supporter of CBR and Capital Region A-League bid		
Spouse	ACT Greens		
	GWS Giants football club		
	GWS Womens member		
	Netball ACT		
Dependants			

#### **Explanatory notes:**

• Membership of all organisations should be disclosed. Examples might include unions, political organisations, business groups, community organisations, lobby groups and sporting or other clubs.

### 13. Any other interests where a conflict of interest with a Member's public duties could foreseeably arise or be seen to arise

	Nature of interest		
Self	Monthly financial contributor to:		
Spouse	President, Netball ACT General committee member Mothers Day Classic organising committee (volunteer) Volunteer with Friends of Ozhelp Volunteer with Menslink		
Dependants			

#### Explanatory notes:

• List any other interest that, in the opinion of the Member, holds the potential for a real or apparent conflict of interest with a Member's public duties to arise.

# Notification of alteration(s) of interests since most recent declaration

The following alternation(s) of interests have occurred since my most recent declaration.

#### Addition

Date:

	Itama	Details	
	Item	Details	
Self			
Sell			
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Spouse			
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D d t			
Dependent			
Deletion			
	Item	Details	
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Self			
Spouse			
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